



WEEKLY AGRICULTURAL REPORT

NOVEMBER 12, 2020



DEPARTAMENT & REGIONS

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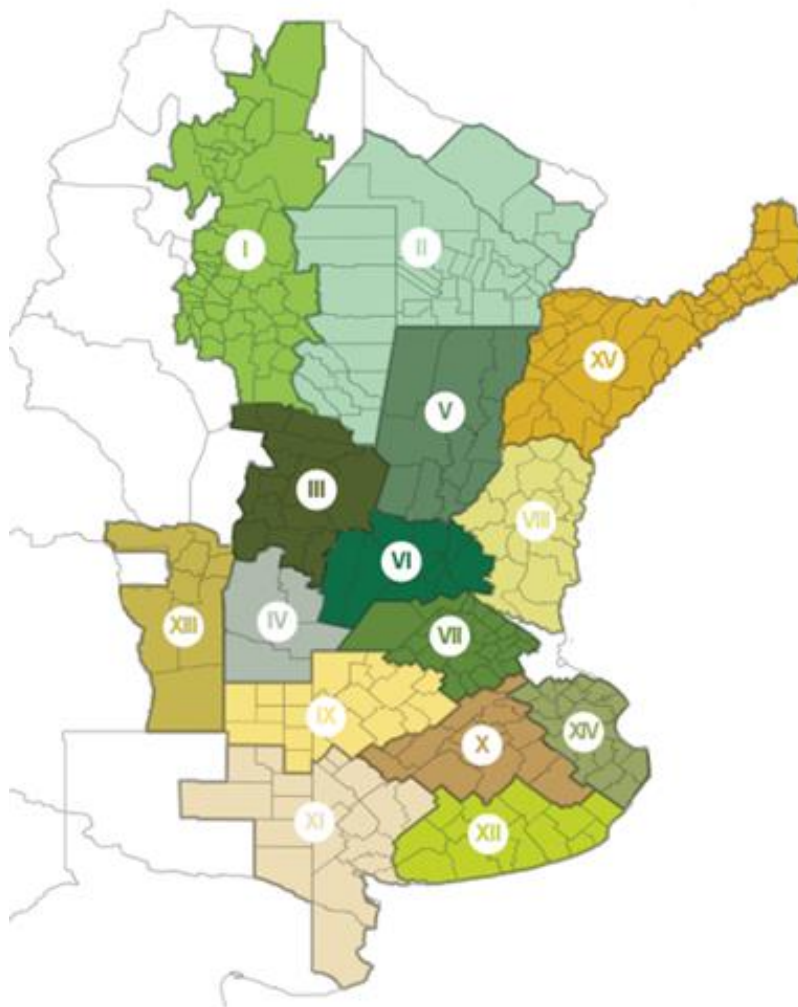
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: NOVEMBER 12 TO 18, 2020:

TEMPERATURE RISE, COUPLED WITH WIDESPREAD RAINFALLS. THE HIGHEST VALUES WILL BE OBSERVED OVER THE WEST AND CENTER OF THE AGRICULTURAL AREA. THE EAST WILL ONLY RECEIVE SCARCE PRECIPITATIONS. LATE TEMPERATURE DROP.

At the beginning of the perspective, the entry of tropical winds will raise temperatures above normal over the north and the center of the agricultural area. The south will report lower temperatures due to the effect of sea winds. At the same time, the entry of a storm front will bring precipitations ranging from moderate to scarce to the east of the area. Towards the end of the perspective, the arrival of polar winds will drop temperatures over most part of the agricultural area. There will be chances of frosts over the southeast of the Pampas region.



SOYBEAN

Over the last two weeks, good weather conditions have encouraged the completion of the seeding plans for first croppings in the center of the agricultural area. To date, soybeans are 19,9 % planted out of the 17.200.000 Ha projected for the season 2020/21. Most of the weekly progress has been observed in the belts, the north of La Pampa and the east-central part of Buenos Aires.

CORN

Since our last report, the planting of corn has mainly expanded into the south of the agricultural area. We surveyed a transition stage in fieldwork awaiting the start of the late planting window during December. To date, corn is 31.2% planted out of the 6.3 M hectares projected for the current season. This area represents, in absolute numbers, 200,000 fewer hectares than those planted in the previous campaign (Campaign 2019/20: 6.5 MHa). Weekly and YoY progress are estimated at 0.3 and 13.1 percentage points, respectively.

SUNFLOWER

Planting is complete in the south of Córdoba and the south belt. To date, sunflower is 87.9% planted. YoY progress is estimated at 9,2 percentage points. 170,000 hectares are still unplanted. As for the moisture condition, although the north and center of the country still present tight reserves for the development of crops, last weeks' rainfalls have helped to maintain the adequate soil moisture to continue planting.

WHEAT

To date, wheat is 15,5 % harvested. Weekly progress stands at 6,7 percentage points. Lack of rainfalls and high temperatures in the north of the agricultural area have fostered fieldwork. YoY progress is estimated at 2.1 percentage points. The national average yield stands at 1,04 T/Ha and results from the collection of crops in areas with high yields. Over the south of the agricultural area, 92.8% of the crops remain in a condition ranging from normal to excellent, thus supporting our final production estimate of 16,8 M tons.

GRAIN SORGUM

Over the last weeks, the planting of grain sorghum has begun at a national level. The planting projection for this season is up by 13.3% or 100,000 hectares YoY (Area 2019/20: 750,000 hectares.). To date, sorghum is 15.6% planted out of a final area projected at 850,000 hectares. Currently, there are 133,000 planted hectares at a national level. Most of the progress has been observed in the provinces of Santa Fe and Entre Ríos.

Annex



SOYBEAN

2020/21 Season

Data to: Nov 11, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	950.000	1.369.476	-	-
II NEA	1.540.000	1.664.000	-	-
III NCnt Cba	1.860.000	1.761.400	2,7	48.335
IV S Cba	1.665.000	1.640.600	17,2	281.600
V NCnt SFe	1.168.000	1.100.000	4,5	49.000
VI North Belt	2.410.000	2.250.000	53,3	1.200.000
VII South Belt	2.304.000	2.327.000	41,8	972.000
VIII ECnt ER	1.200.000	1.063.000	9,0	96.000
IX N LP-W BA	1.954.000	1.880.000	32,3	607.500
X Cnt BA	706.000	697.704	15,9	110.773
XI SW BA-S LP	365.000	300.000	0,7	2.000
XII SE BA	753.000	620.000	1,9	11.880
XIII SL	237.000	272.000	9,6	26.000
XIV Cuenca Sal	208.000	181.820	6,6	12.000
XV Others	80.000	73.000	8,9	6.500
TOTAL	17.400.000	17.200.000	19,9	3.423.588

CORN

2020/21 Season

Data to: Nov 11, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	400.000	405.000	-	-
II	NEA	700.000	710.000	-	-
III	NCnt Cba	925.000	900.000	10,0	90.000
IV	S Cba	800.000	775.000	12,0	93.000
V	NCnt SFe	240.000	240.000	38,0	91.200
VI	North Belt	680.000	600.000	85,0	510.000
VII	South Belt	540.000	460.000	86,0	395.600
VIII	ECnt ER	325.000	334.000	38,0	126.920
IX	N LP-W BA	690.000	690.000	40,0	276.000
X	Cnt BA	330.000	333.000	39,2	130.536
XI	SW BA-S LP	165.000	168.000	42,5	71.400
XII	SE BA	233.000	242.000	37,5	90.750
XIII	SL	325.000	293.000	12,0	35.160
XIV	Cuenca Sal	116.000	118.000	44,1	52.038
XV	Others	31.000	32.000	-	-
TOTAL		6.500.000	6.300.000	31,2	1.962.604

SUNFLOWER

2020/21 Season

Data to: Nov 11, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	-	-	-	
II	NEA	305.000	65.000	100,0	65.000
III	NCnt Cba	5.500	5.500	100,0	5.500
IV	S Cba	20.500	21.000	100,0	21.000
V	NCnt SFe	230.000	175.000	100,0	175.000
VI	North Belt	10.000	10.500	100,0	10.500
VII	South Belt	8.500	8.500	100,0	8.500
VIII	ECnt ER	7.500	7.500	100,0	7.500
IX	N LP-W BA	120.500	140.000	95,0	133.000
X	Cnt BA	61.500	70.000	88,3	61.775
XI	SW BA-S LP	331.000	375.000	89,2	334.388
XII	SE BA	379.000	395.000	80,0	316.000
XIII	SL	18.000	19.000	47,6	9.044
XIV	Cuenca Sal	95.000	100.000	75,0	75.000
XV	Others	8.000	8.000	100,0	8.000
TOTAL		1.600.000	1.400.000	87,9	1.230.207

WHEAT

2020/21 Season

Data to: Nov 11, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	406.000	75.400	330.600	95,6	307.061	7,2	221.571
II	NEA	365.000	70.400	294.600	91,9	270.678	8,6	232.567
III	NCnt Cba	516.000	23.700	492.300	28,7	141.290	11,2	157.896
IV	S Cba	373.000	-	373.000	-	-	-	-
V	NCnt SFe	498.000	13.800	484.200	46,4	224.814	14,7	329.975
VI	North Belt	850.000	1.100	848.900	1,5	12.734	25,0	31.834
VII	South Belt	647.000	-	647.000	-	-	-	-
VIII	ECnt ER	330.000	900	329.100	4,0	13.164	22,8	29.966
IX	N LP-W BA	595.000	-	595.000	-	-	-	-
X	Cnt BA	395.000	-	395.000	-	-	-	-
XI	SW BA-S LP	640.000	-	640.000	-	-	-	-
XII	SE BA	717.000	-	717.000	-	-	-	-
XIII	SL	12.000	-	12.000	-	-	-	-
XIV	Cuenca Sal	133.000	-	133.000	-	-	-	-
XV	Others	23.000	11.000	12.000	40,0	4.800	26,0	12.480
TOTAL		6.500.000	196.300	6.303.700	15,5	974.541	10,4	1.016.289

SORGHUM

2020/21 Season

Data to: Nov 11, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	22.000	25.000	-	-
II	NEA	198.000	220.000	2,0	4.400
III	NCnt Cba	70.000	75.000	15,0	11.250
IV	S Cba	25.000	32.000	14,0	4.480
V	NCnt SFe	135.000	150.000	32,0	48.000
VI	North Belt	25.000	28.000	38,0	10.640
VII	South Belt	14.000	16.000	36,0	5.760
VIII	ECnt ER	60.000	68.000	42,0	28.560
IX	N LP-W BA	36.000	44.000	9,0	3.960
X	Cnt BA	9.000	11.000	8,0	880
XI	SW BA-S LP	72.000	85.000	5,0	4.250
XII	SE BA	8.000	12.000	4,0	480
XIII	SL	40.000	45.000	18,0	8.100
XIV	Cuenca Sal	23.000	25.000	7,0	1.750
XV	Others	13.000	14.000	2,0	280
TOTAL		750.000	850.000	15,6	132.790